

2023

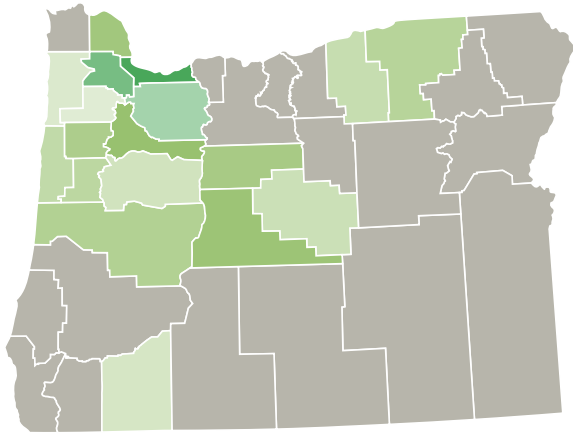


Annual Report



Oregonians Reached By Our Programming

PROGRAM PARTICIPANTS BY COUNTY



● Multnomah	4,839	● Umatilla	132
● Washington	2,213	● Benton	128
● Clackamas	2,149	● Lincoln	100
● Marion	1,964	● Morrow	80
● Deschutes	374	● Crook	46
● Columbia	370	● Linn	43
● Jefferson	280	● Jackson	26
● Polk	277	● Tillamook	25
● Lane	230	● Yamhill	24

60%

LMI Participants

TOTAL PARTICIPANTS SERVED

13,420

Total Number
of Classes

756

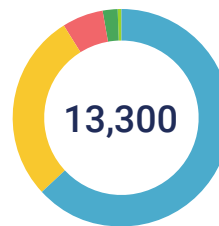
Special
Presentations

120

Total Learner
Hours

18,912

PROGRAM PARTICIPANTS SERVED



13,300

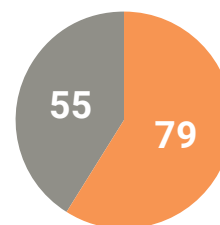
Foundations	8,396
SAFE	3,750
Footings	821
Pathways	269
Forward	64

VOLUNTEER DATA



New Volunteers Trained	308
Active Volunteers	144
Volunteer Hours	2,648

PROGRAMMING PARTNERS



55

79

K-12 & Postsecondary
Community Partners

QUOTES FROM PARTNERS

"I am passionate about giving back to youth in my community and will be pursuing my teaching license, and I will definitely be bringing FBOR into my classroom once I start teaching."

- Kaelynn, Grand Ronde Fellow, 22-23 Cohort

"Volunteers addressed cultural barriers the Spanish speaking community faces and empowered them to start their financial journey by connecting them to people and resources they can trust in the county. "

- Michelle, Community Well-being Coordinator, Tillamook County Wellness

Financial Education Impact

Our Financial Foundations program is assessed via learner surveys measuring personal finance knowledge and confidence gained from participation. This knowledge and confidence is vital to establishing the components needed for future financial well-being.

Our Impact for 2023

PERSONAL FINANCE KNOWLEDGE

Percentage of learners who know the key factors to consider when selecting a financial advisor	97%
Percentage of learners who know that a poor credit history results in a higher interest rate	95%
Percentage of learners who can correctly identify an example of a person's fixed expense	88%
Percentage of learners who can correctly identify an example of earned income	87%

PERSONAL FINANCE CONFIDENCE

"I can apply what I learned today to my financial goals."	Agree 86%	Disagree 2%
"The information from the session will be useful to me in making future financial decisions."	Agree 86%	Disagree 4%
"I feel more confident in my ability to make good financial decisions after this session."	Agree 81%	Disagree 4%
"I feel more confident in my ability to seek information from reliable financial sources after this session."	Agree 77%	Disagree 4%
"My knowledge to make financial decisions increased as a result of this session."	Agree 76%	Disagree 10%

Highlights from the Year

FBOR's partnership with UR Action in Tillamook county resulted in program expansion into a rural part of our state. These efforts to bring financial literacy to Tillamook County was a group project undertaken by people from different backgrounds and perspectives that spanned seven months from November 2022 to June 2023. This bridge-building work gained national recognition and the project is being recognized at the Bridge Builders Innovation Showcase in October, 2023.

Our Forward program was used to help folx experiencing housing complications. Do Good Multnomah partnered with FBOR to provide our newly revamped Forward program to participants with rents in arrears. After completion of this class, these partnerships had their late rents forgiven resulting in peace of mind that they would not lose their housing along with the tools needed to help manage their finances going forward.

Funding Partnerships

\$50,000+

OnPoint Community Credit Union

\$40,000+

Larry and Jeanette Epping Family Foundation

\$30,000+

Marie Lamfrom Charitable Foundation

\$20,000+

Bank of America

Oregon Community Foundation

Oregon Treasury Savings Network

Richard B. Siegel Foundation

US Bank Foundation

Washington Federal

\$10,000+

Better Way Foundation, Inc.

Columbia Bank

Embold Credit Union

First Tech FCU

Herbert A. Templeton Foundation

James & Shirley Rippey Family Foundation

Joseph E. Weston Public Foundation

Juan Young Trust

New York Life Insurance Company

Rivermark Community Credit Union

The Ed and Romell Ackley Foundation

The Standard

Unitus Community Credit Union

Union Pacific Foundation

Wells Fargo

Wheeler Foundation

\$5,000+

Ameriprise Meridian Wealth Advisors

Autzen Foundation

Banner Bank

Financial Beginnings Washington

FP Transitions

Heritage Bank

Irwin Foundation

Joe Herrle

Mark & Monica Nyman Foundation

Multnomah Group

Point West Credit Union

Vista Capital Partners, Inc.

Walters Family Foundation c/o Rogers, Anderson, Ma

\$2,500+

Charles Schwab & Co., Inc.

Douglas Lilley

Jackson Foundation

OBA Education Foundation

Pacific Power Foundation

\$1,000+

Deschutes County

Kevin Demoskoff

Pacific Premier Bank

Nike

Oregon State Treasury

Salem Foundation

Weyerhaeuser Community Foundation

**THANK YOU DONORS
AND SPONSORS!**

Financial Report

TOTAL EXPENSES

660,509

TOTAL INCOME

669,212



Foundation Grants

\$281,500

Corporate Donations

\$266,000

Other

\$79,821

Government Support

\$26,250

Individual Donations

\$15,640

Board of Directors

KEN CALHOUN - Retired

SEAN EDWARDS - Treasurer, Village Family Capital

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